REN # REP - 004

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MARKET ROUNDUP

15 Aug, 2025

MARKET ROUNDUP - FRIDAY, 15 AUGUST , 2025

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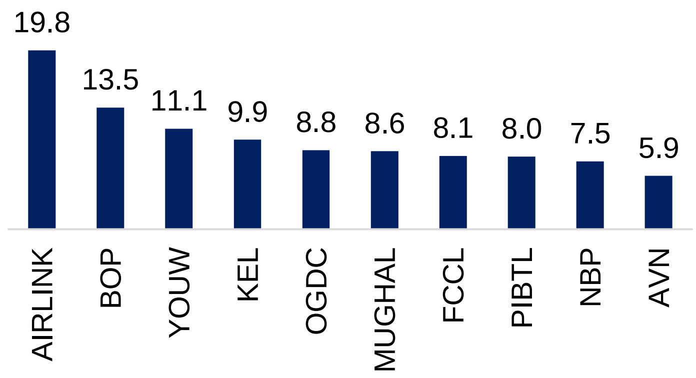
KSE-100 closes at 146,492 down 38 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
146,492 -0.03%	90,536 -0.12%	44,832 -0.05%	208,316 0.12%

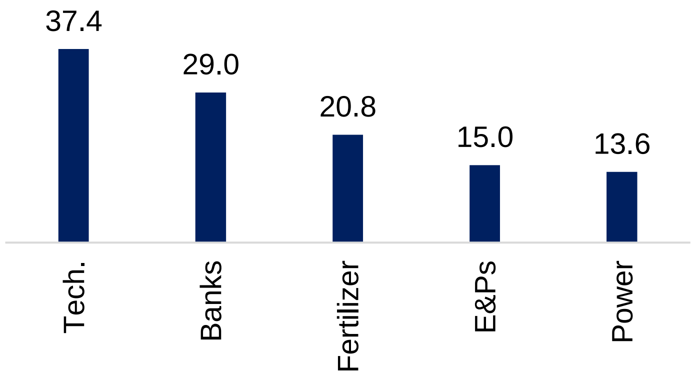
- The equity market opened on a strong note but was unable to sustain the momentum. The KSE-100 Index touched an intraday high of 147,534 and a low of 146,270, before settling at 146,499, marking a decline of 38 points. Trading activity remained subdued, with a volume of 186 million shares and a total traded value of PKR 22 billion.
- Key contributors to the index’s decline included OGDC (-2.6%, -150 points), UBL (-1.3%, -150 points), PPL (-2.1%, -88 points), HUBC (-1.3%, -65 points), and MARI (-0.9%, -46 points). In terms of volume, AIRLINK and BOP led the charts, with 19.8 million and 13.5 million shares traded, respectively.
- Selling pressure was predominantly seen in E&P, OMCs, and Cement sectors, while Banks and Fertilizers witnessed mixed investor sentiment.
- The index remained in a consolidation phase, with overall activity staying lackluster and investor interest mainly focused on second-tier stocks. Looking ahead, the market is expected to stay volatile in the near term, though the broader trend is likely to remain positive. Investors are advised to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and long-term growth prospects.

Sales Desk
Alpha Capital

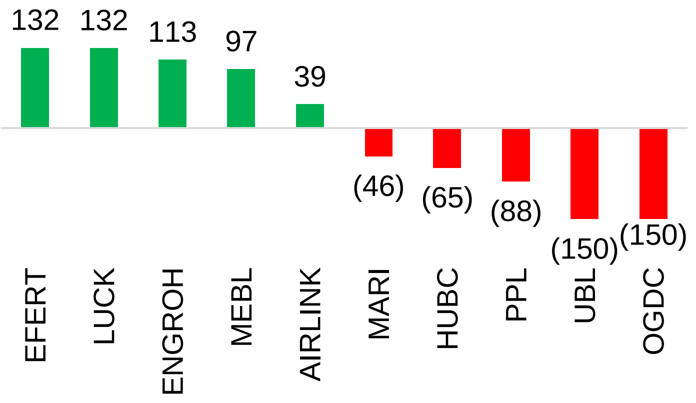
Most Active Stocks (Vol. mn shares)



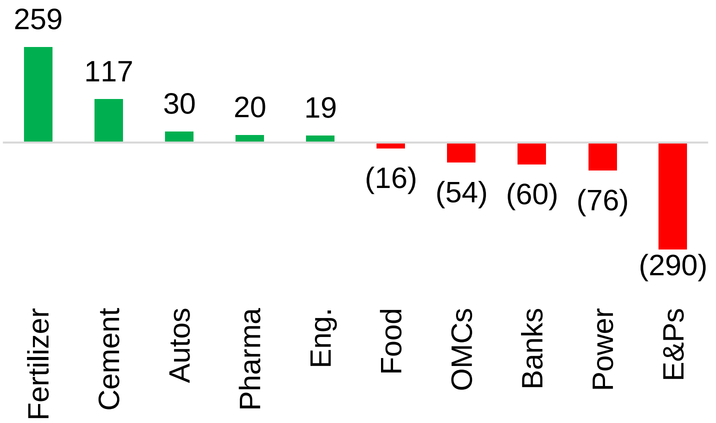
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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